OWNEREDGE | LAUNCH OFFER

OwnerEdge Program Health Check

A 5-day review of your ERP program's readiness, program office and top risks, at no cost to the first five organizations that book.

Who it is for: organizations planning an ERP implementation or already in one, on NetSuite, SAP, IFS Cloud or Odoo.

What we review

Project Prep

- Business case, scope and success measures
- Governance, decision rights and executive sponsorship
- Integrator contract and statement of work
- Program team staffing and backfill for key users
- Process, requirements and data readiness
- Schedule realism

PMO Health

- Steering and working-level meeting cadence
- Status reporting and the evidence behind it
- Risk, assumption, issue and decision (RAID) log
- Phase-gate criteria and change control
- Oversight of the integrator's deliverables
- Benefits tracking

What you receive

- **Program Health Check Report:** each area scored, with findings and prioritized recommendations.
- **Your top 10 program risks:** each with an owner and a fix.
- **Readout:** a 60-minute walk-through of the report with your executive sponsor.

How the 5 days run

- **Day 1:** 30-minute kickoff and document intake
- **Days 2 and 3:** interviews and document review
- **Day 4:** analysis and scoring
- **Day 5:** report delivered and readout held

Terms

- No cost and no obligation
- Offered to the first five organizations that book
- Delivered remotely
- Mutual NDA, with confidentiality held for three years

No catch: why it is free

Why it is free: We are launching, and we want five organizations who will speak to the work.

What you keep: The report and recommendations are yours, whatever you decide.

After Day 5: Nothing, unless you ask. If you want our help, we send a proposal on request.

What we ask in return: A 15-minute feedback call, and permission to describe the work as an anonymous reference.

What you need to have ready

People	Documents (whatever exists today)	Access and logistics
▪ Executive sponsor for the 30-minute kickoff and the 60-minute readout ▪ One point of contact for the five days ▪ Four to six 45-minute interviews on Days 2 and 3: program or project manager, two or three business process owners and the IT lead; the integrator's project manager is optional	▪ Project charter or business case ▪ Integrator contract and statement of work ▪ Project plan or schedule ▪ Program organization chart ▪ RAID log, the last three status reports and the last three steering committee minutes ▪ Requirements or process documents, data migration plan, and the test plan if the program is past design	▪ Mutual NDA signed before documents are shared ▪ Documents placed in one shared folder before Day 1 ▪ Interview slots held on calendars before kickoff ▪ Optional: read-only view of your project tool (Jira, Smartsheet, Microsoft Project or similar)

Bring what exists today. Where a document is not in place yet, the report sets out what it should contain and who should own it.

Book your analysis: ldoconsulting.ai/booking

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