BUILDVANCE | LAUNCH OFFER

BuildVance Readiness and Estimate

A 5-day review of what your ERP implementation will take, with a sized estimate, at no cost to the first five clients.

Who it is for: organizations selecting an ERP system or about to start an implementation on NetSuite, SAP, IFS Cloud or Odoo.

What we review

Scope and processes

- Business processes in scope, area by area
- Must-have and nice-to-have requirements
- Reports, forms and approval steps

Systems and data

- Interfaces to the systems that stay
- Data to migrate: objects, volumes and quality
- Users and roles

Delivery readiness

- Business team availability and decision makers
- Timeline drivers and constraints

No catch: why it is free

- **Why it is free:** We are launching, and we want five organizations who will speak to the work.
- **What you keep:** The report and recommendations are yours, whatever you decide.
- **After Day 5:** Nothing, unless you ask. If you want our help, we send a proposal on request.
- **What we ask in return:** A 15-minute feedback call, and permission to describe the work as an anonymous reference.

What you receive

- **Implementation Readiness Report:** each area scored, with findings and prioritized recommendations.
- **Sized estimate:** hours, cost and duration by phase, shown side by side with a traditional implementation approach.
- **Delivery risks:** the risks to your estimate, each with an owner and a fix.
- **Readout:** a 60-minute walk-through of the report and estimate with your executive sponsor.

How the 5 days run

- **Day 1:** 30-minute kickoff and document intake
- **Days 2 and 3:** interviews and document review
- **Day 4:** analysis, scoring and estimate
- **Day 5:** report delivered and readout held

Terms

- No cost and no obligation
- Offered to the first five organizations that book
- Delivered remotely
- Mutual NDA, with confidentiality held for three years

What you need to have ready

People	Documents (whatever exists today)	Access and logistics
▪ Executive sponsor for the 30-minute kickoff and the 60-minute readout ▪ One point of contact for the five days ▪ Four to six 45-minute interviews on Days 2 and 3: finance, operations or supply chain, sales or customer service, and IT; include the administrator of your current system	▪ List of business processes, or an organization chart by department ▪ List of current systems and how they connect ▪ Samples of key documents: sales order, invoice, purchase order and the reports you rely on ▪ Data counts: customers, vendors, items, open transactions and years of history to bring over ▪ Number of users by role ▪ Any requirements list, RFP or vendor proposals received ▪ Target go-live date	▪ Mutual NDA signed before documents are shared ▪ Documents placed in one shared folder before Day 1 ▪ Interview slots held on calendars before kickoff ▪ Optional: a screen-share walk-through of your current system

Bring what exists today. Where a document is not in place yet, the report sets out what it should contain and who should own it.

Book your analysis: ldoconsulting.ai/booking

Rod Rodriguez, CEO, LDO Consulting LLC | rod.rodriguez@ldoconsulting.ai | 757-617-1675 | ldoconsulting.ai